

Information Memorandum Transmittal

Aging and People with Disabilities

Angela Munkers	Number: APD-IM-17-055
Authorized signature	<u>Issue date</u> : 7/27/2017
Topic: Long Term Care Subject: Oregon Access Enhancement	s for July 31, 2017
Applies to (check all that apply):	_
All DHS employees	County Mental Health Directors
Area Agencies on Aging Aging and People with Disabilities	Health Services
Aging and People with Disabilities	Office of Developmental
Self Sufficiency Programs	Disabilities Services(ODDS)
County DD Program Managers	ODDS Children's Intensive
ODDS Children's	In Home Services
Residential Services	Stabilization and Crisis Unit (SACU)
Child Welfare Programs	Other (please specify):

Message:

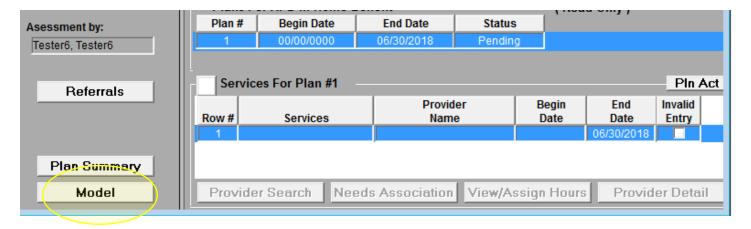
The following Oregon Access enhancements will be available for use on July 31, 2017:

Modeling Across Assessments

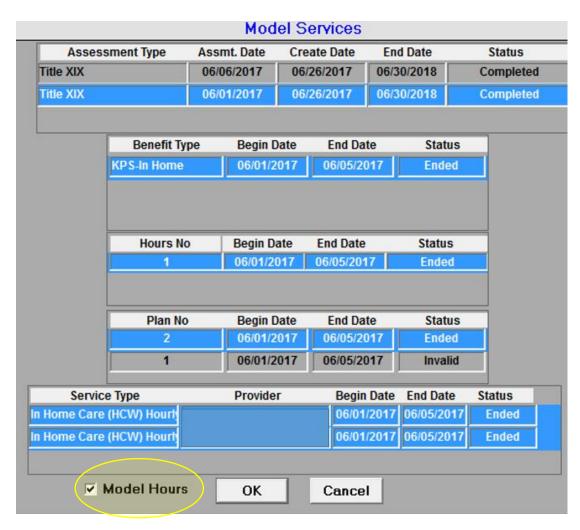
• Please note that with this update, it is necessary to remove the ability to model hours on State Plan Personal Care plans. However, the provider can still be modeled.

Oregon ACCESS CA/PS is being enhanced to allow modeling of Service Plan from a previous assessment. The intent of this change is to decrease the amount of time spent creating new Service Plans. The following steps must be taken in order to model a Service Plan from a previous assessment:

- Create the same Benefit type as the previous assessment.
 - If a different Benefit type is selected (even if the change is going to or from APD-In Home and KPS-In Home), the system will not allow for modeling to occur.
- Create a Blank Hours Segment and Services Segment (do not fill in any information, however invalidated segments will work).
- Click the Model button in the lower left corner of the Benefit Eligibility and Service Planning screen.



- The modeling screen will look similar to the current modeling pop-up window. However, you will now be able to select an assessment that was previously completed. In the example below, the most current assessment is 6/6/17, however a previous assessment was also completed on 6/1/17.
- When a previous assessment is selected with the same assessment type and
 has In-Home hours associated with it, the "Model Hours" box may be checked. If
 the box is checked, the hours in the Hours Segment (and in some cases, also
 assigned to the providers) and providers from the previous assessment will be
 modeled. If the box is not checked, only the providers will be modeled.



Modeling hours works as follows:

Hours Segment:

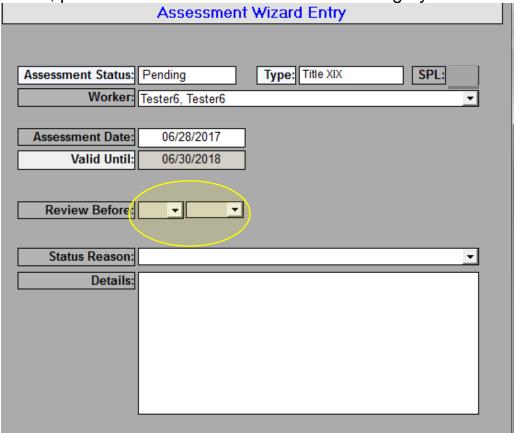
- The system will compare the "Assessed Hours" in the newly created Hours Segment and the "Allowed Hours" in the modeled Hours Segment in each ADL/IADL category. The lower of the two amounts will be inserted into the "Allowed Hours" section of the new Hours Segment.
- Any hours in the "Exception Hours" column will not be modeled, as the expectation is to review any exception hours for appropriateness.

Services Plan Segment:

- If there is only one provider from the plan that is being modeled (an In-Home Agency counts as one provider, even though two lines are listed), the hours from the Hours Segment will be automatically inserted.
- If there is more than one provider from the plan being modeled, the hours will not be automatically inserted unless the consumer's need levels have not changed between the two assessments.

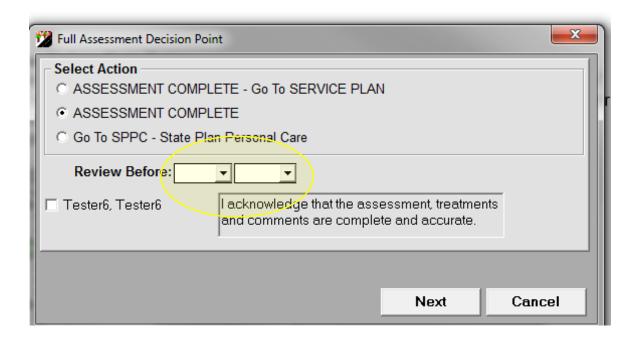
"Review Before" Date Entry

Oregon ACCESS CA/PS is also being enhanced to enter in the "Review Before" date when completing an assessment (instead of when creating the assessment), in order to help staff actively consider when the next assessment should occur. In the example below, please note the "Review Before" date is grayed out and therefore not editable:



Once the assessment is completed, you will have the opportunity to add the "Review Before" date (see example below). The latest the "Review Before" date can be is one year from the month the assessment was completed (i.e. if an assessment was completed in September 2017, the "Review Before" date can be no later than September 2018). However, if there is an anticipated change of condition, please enter in the appropriate date when the next assessment should occur.

 As a tip, please consider updating the Benefit end date in the Service Plan to match the "Review Before" date for Buckley Bill purposes.



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